



RCLCO
REAL ESTATE CONSULTING

**MID-2024 SALES
TOP 50**

MASTER-PLANNED COMMUNITIES

RANK	MPC	CITY, STATE	DEVELOPER	SALES		
				2024	2023	%Δ
1	The Villages*	The Villages, Florida	The Villages	1,515	1,515	0%
2	Lakewood Ranch	Sarasota, Florida	Schroeder-Manatee Ranch, Inc.	1,238	1,227	1%
3	Sunterra	Katy, Texas	Land Tejas/Starwood Land	774	669	16%
4	Cadence	Henderson, Nevada	The LandWell Company	726	445	63%
5	Summerlin	Las Vegas, Nevada	Howard Hughes Corporation	596	544	10%
6	Wellen Park	Venice, Florida	Wellen Park, LLLP	573	430	33%
7	Summers Corner	Charleston, South Carolina	Lennar	521	312	67%
8	Bridgeland	Cypress, Texas	Howard Hughes Corporation	498	511	-3%
9t	Silverleaf	St. Augustine, Florida	Hutson Companies	473	504	-6%
9t	Mirada	San Antonio, Florida	Metro Development Group / Encore / GTIS	473	295	60%
11	Silverado	Aubrey, Texas	D.R. Horton	449	355	26%
12	Babcock Ranch	Punta Gorda, Florida	Kitson and Partners	446	490	-9%
13	Cane Bay Plantation	Charleston, South Carolina	Gramling Brothers	408	425	-4%
14	Ontario Ranch	Ontario, California	Multiple Developers	403	548	-26%
15	Tamarron	Katy, Texas	D.R. Horton	394	425	-7%
16	Mission Ridge	El Paso, Texas	Hunt Communities	379	435	-13%
17	Tradition	St. Lucie, Florida	Mattamy Homes	377	306	23%
18	Tavola	New Caney, Texas	Friendswood Development Co.	362	316	15%
19t	Ave Maria	Ave Maria, Florida	Barron Collier Companies	343	355	-3%
19t	Santa Rita Ranch	Liberty Hill, Texas	Platform Ventures and Capitol Realty	343	416	-18%
21	Breckenridge Forest	Spring, Texas	D.R. Horton	336	360	-7%
22	Rancho Mission Viejo	San Juan Capistrano, California	Rancho Mission Viejo	332	271	23%
23	Marvida	Cypress, Texas	Land Tejas/Starwood Land	324	478	-32%
24	Westlake	West Palm Beach, Florida	Minto Communities	317	329	-4%
25	Riverstone	San Antonio, Texas	D.R. Horton	312	164	90%
26	Sienna	Missouri City, Texas	Johnson Dev. / Toll Brothers / GTIS	310	328	-5%

*The Villages sales figures are estimated based on 2023 performance

RANK	MPC	CITY, STATE	DEVELOPER	SALES		
				2024	2023	%Δ
27	Meridiana	Rosharon, Texas	Rise Communities	302	290	4%
28	Viera	Melbourne, Florida	The Viera Company	293	415	-29%
29	Radiance at Superstition Vistas	Apache Junction, Arizona	D.R. Horton	289	205	41%
30	Elyson	Katy, Texas	Brookfield Properties	274	224	22%
31t	Caldwell Ranch	Rosharon, Texas	D.R. Horton	272	439	-38%
31t	Elevon	Lavon, Texas	MA Partners	272		
33	Nexton	Charleston, South Carolina	Brookfield Properties	271	264	3%
34	Latitude Margaritaville - Watersound	Panama City Beach, Florida, Florida	Minto Communities	265	301	-12%
35	Baytown Crossings	Baytown, Texas	Friendswood Development Co.	264	306	-14%
36	Nocatee	Ponte Vedra, Florida	PARC Group	263	343	-23%
37	Riverland	Port St. Lucie, Florida	GL Homes	262	326	-20%
38	Inspirada	Las Vegas, Nevada	Inspirada Builders LLC	261	260	0%
39	Painted Tree	McKinney, Texas	Oxland Group	255	223	14%
40	Brambleton	Brambleton, Virginia	Brambleton Group, LLC	249	68	266%
41	Heartland at Tule Springs	North Las Vegas, Nevada	D.R. Horton	244		
42	Harvest	Argyle, Texas	Hillwood Communities	239	220	9%
43	Wildcat Ranch	Crandall, Texas	Sessions Development and PMB Capital	233		
44	Watersbend	Saginaw, Texas	D.R. Horton	225		
45	Ho'opili	Honolulu, Hawaii	D.R. Horton	224	165	36%
46	Cross Creek Ranch	Fulshear, Texas	Johnson Development Corp.	222	207	7%
47	Pecan Square	Northlake, Texas	Hillwood Communities	220	230	-4%
48	Skye Canyon	Las Vegas, Nevada	Century Communities	213	206	3%
49t	Daybreak	South Jordan, Utah	Larry H. Miller Real Estate	211	238	-11%
49t	Jordan Ranch	Fulshear, Texas	Johnson Development Corp.	211	218	-3%
Mid-Year 2024 Top 50 Total				19,256		
Mid-Year 2023 Top 50 Total				19,323		-0.3%

Source: RCLCO | Last Updated 7/31/2024

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