



**THE NEXT AMERICAN CITIES – A
DISCUSSION ABOUT THE FUTURE
OF AMERICA’S URBAN FORM WITH
RCLCO AND THE URBAN REFORM
INSTITUTE**

RCLCO Monthly Round-Up

Moderator: Gregg Logan, Managing Director

RCLCO
REAL ESTATE CONSULTING

TODAY'S PANELISTS



Gregg Logan

Managing Director
RCLCO



Craig Collin

COO
Tavistock



Charles Blain

CEO
Urban Reform Institute



Joel Kotkin

Executive Director
Urban Reform Institute



Wendell Cox

Founding Senior Fellow
Urban Reform Institute



Jim Carman

President-Houston Region
The Howard Hughes
Corporation



Joel Farkas

Founder
Gateway American
Resources, LLC

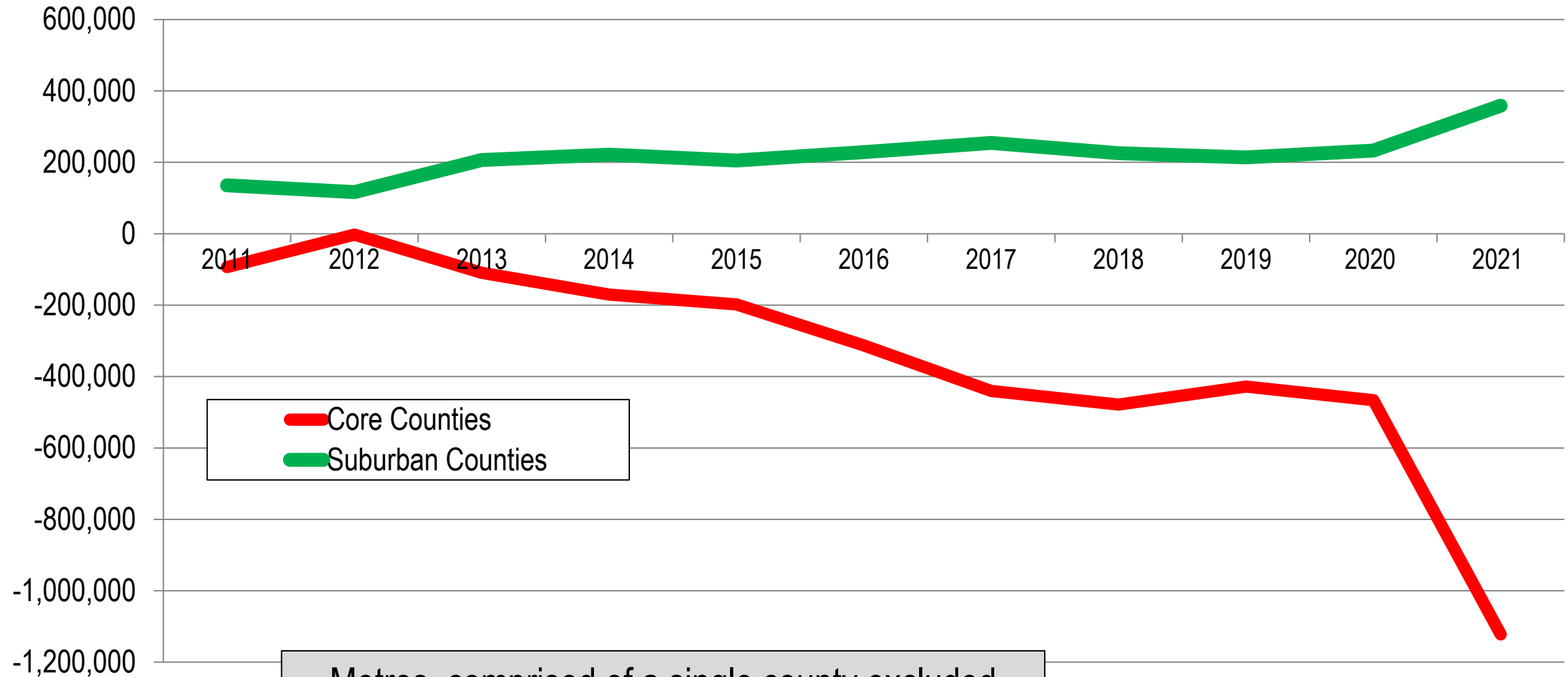
AGENDA

- Introduction – Gregg Logan, Charles Blain
- Report Presentation – Wendell Cox, Joel Kotkin
- Moderator’s Questions – Gregg Logan, Wendell Cox, Joel Kotkin
- Response Panel – Craig Collin, Jim Carmen, Joel Farkas
- Audience Q&A
- Adjourn

NEW AMERICAN CITIES PRESENTATION

Net Domestic Migration: Core & Suburbs

51 MAJOR METROPOLITAN AREAS: 2011 - 2021



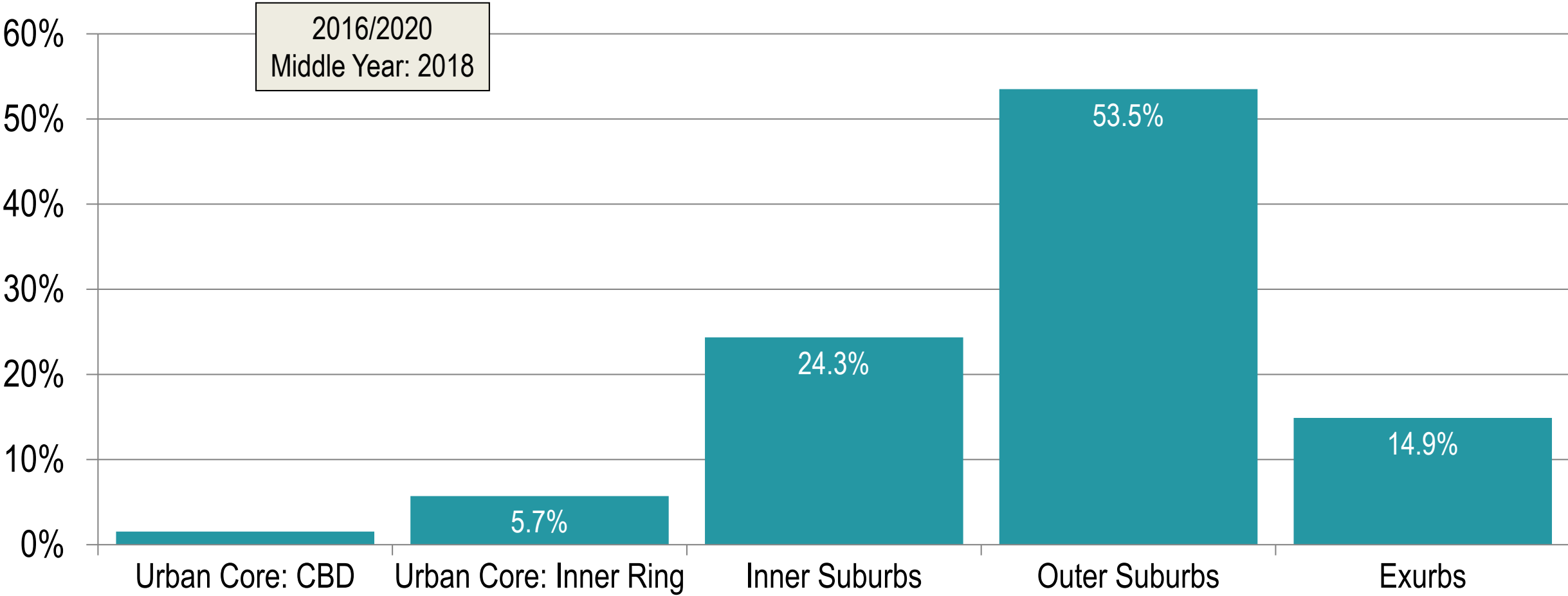
Metros comprised of a single county excluded
(Fresno, Honolulu, Las Vegas, San Diego, Tucson)

Derived from Census Bureau data

Figure 5

Population Growth Share by Sector

2010 TO 2016/2020: MAJOR METROPOLITAN AREAS



Derived from American Community Survey and City Sector Model & City Sector Model

Figure 6

Highest Growth Counties: Employment

2015-2019 COMPARED TO NATION

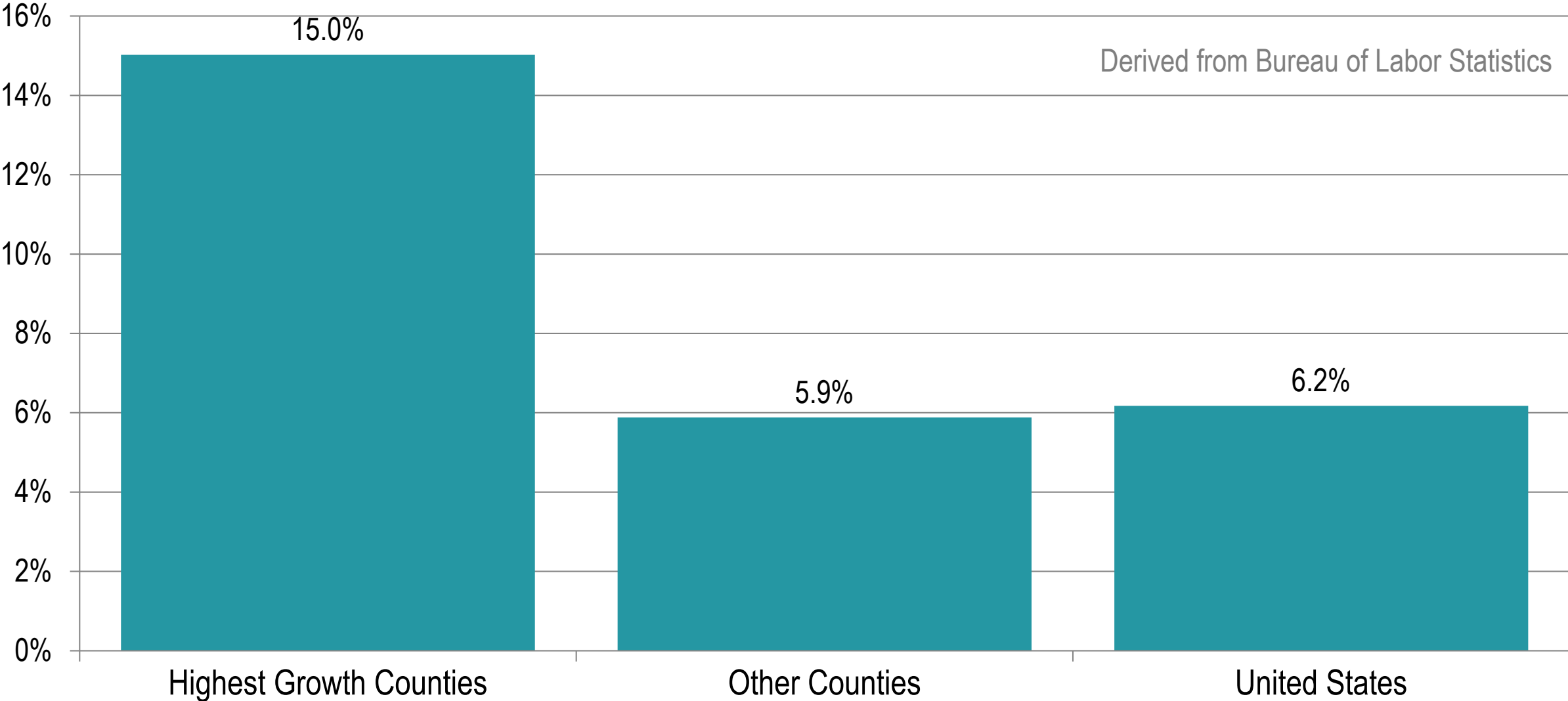


Figure 7

Children Aged 5-17 per Household

COMPARED TO NATION: 2019

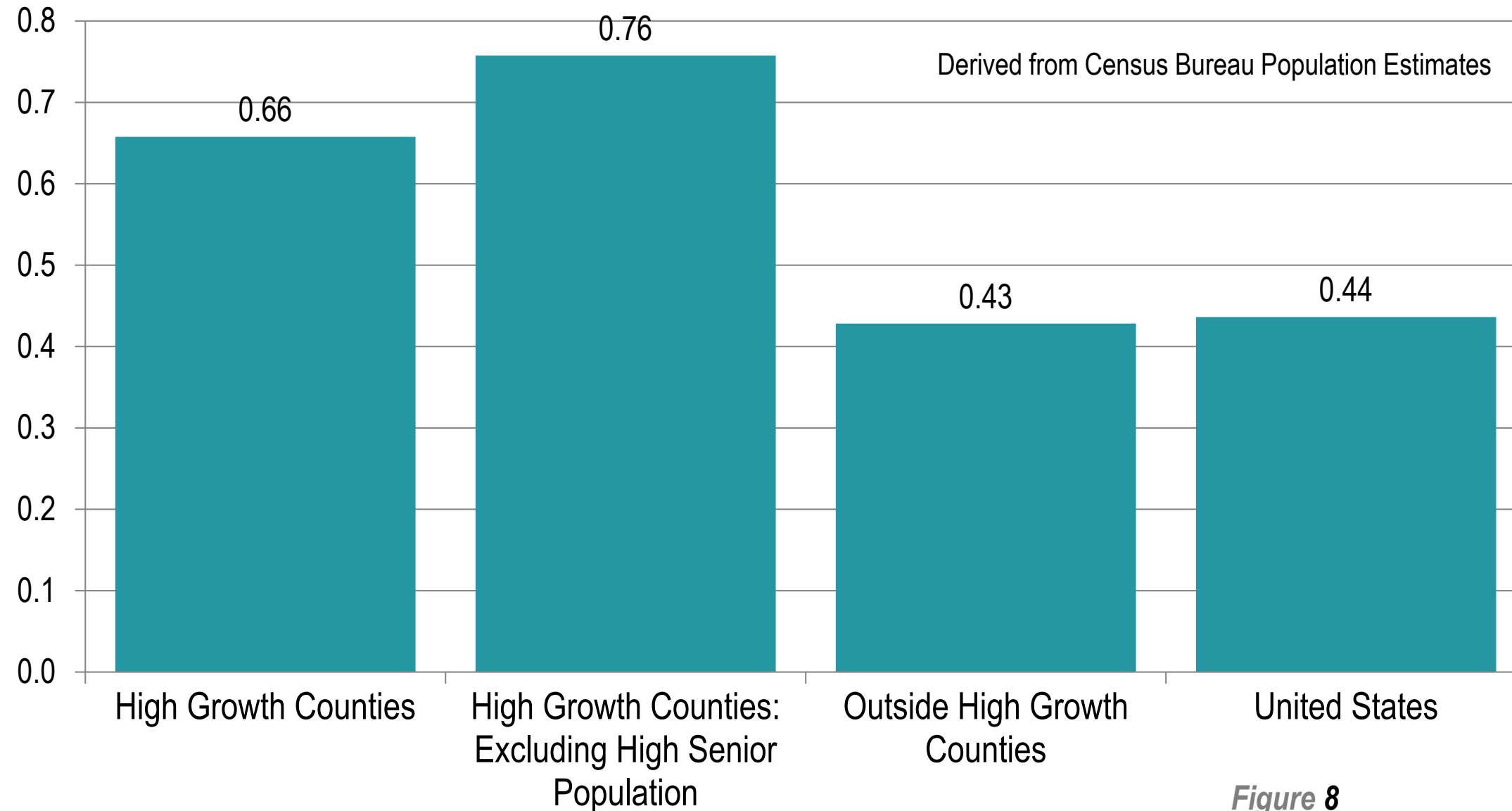
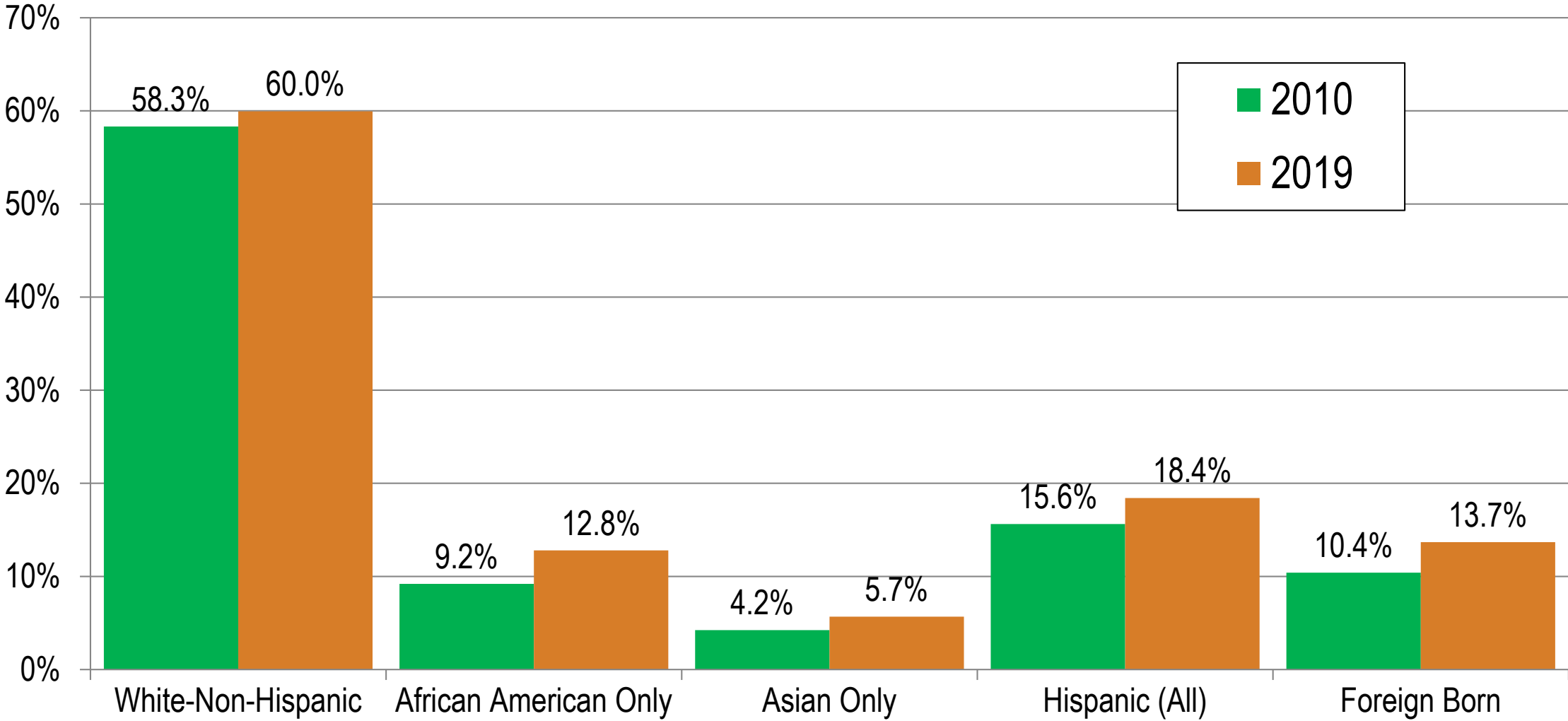


Figure 8

Diversity: Racial, Ethnic & Foreign Born

50 FASTEST GROWING COUNTIES: 2010-2019

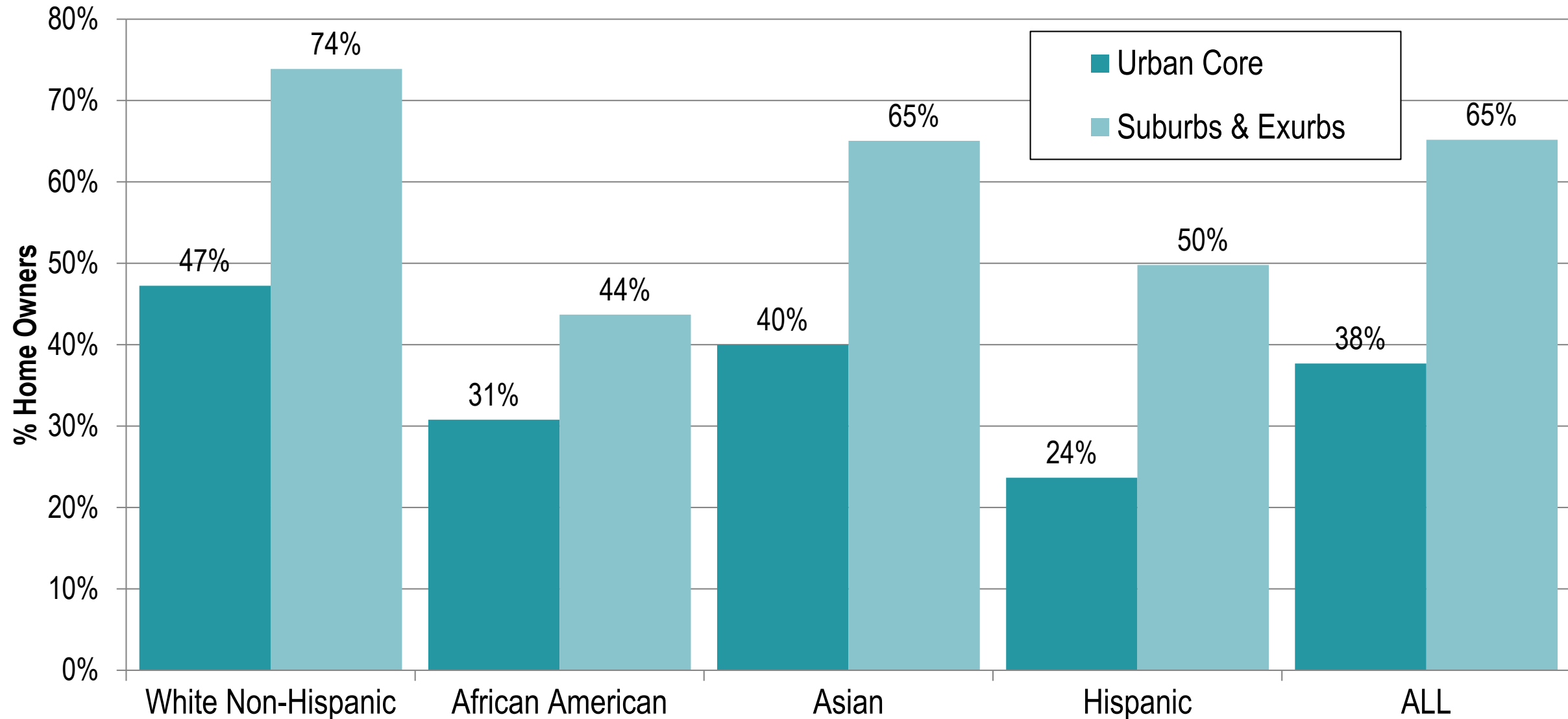


Derived from Census Bureau data

Figure 9

Home Ownership in Suburbs & Exurbs

53 US MAJOR METROPOLITAN AREAS: 2015-19

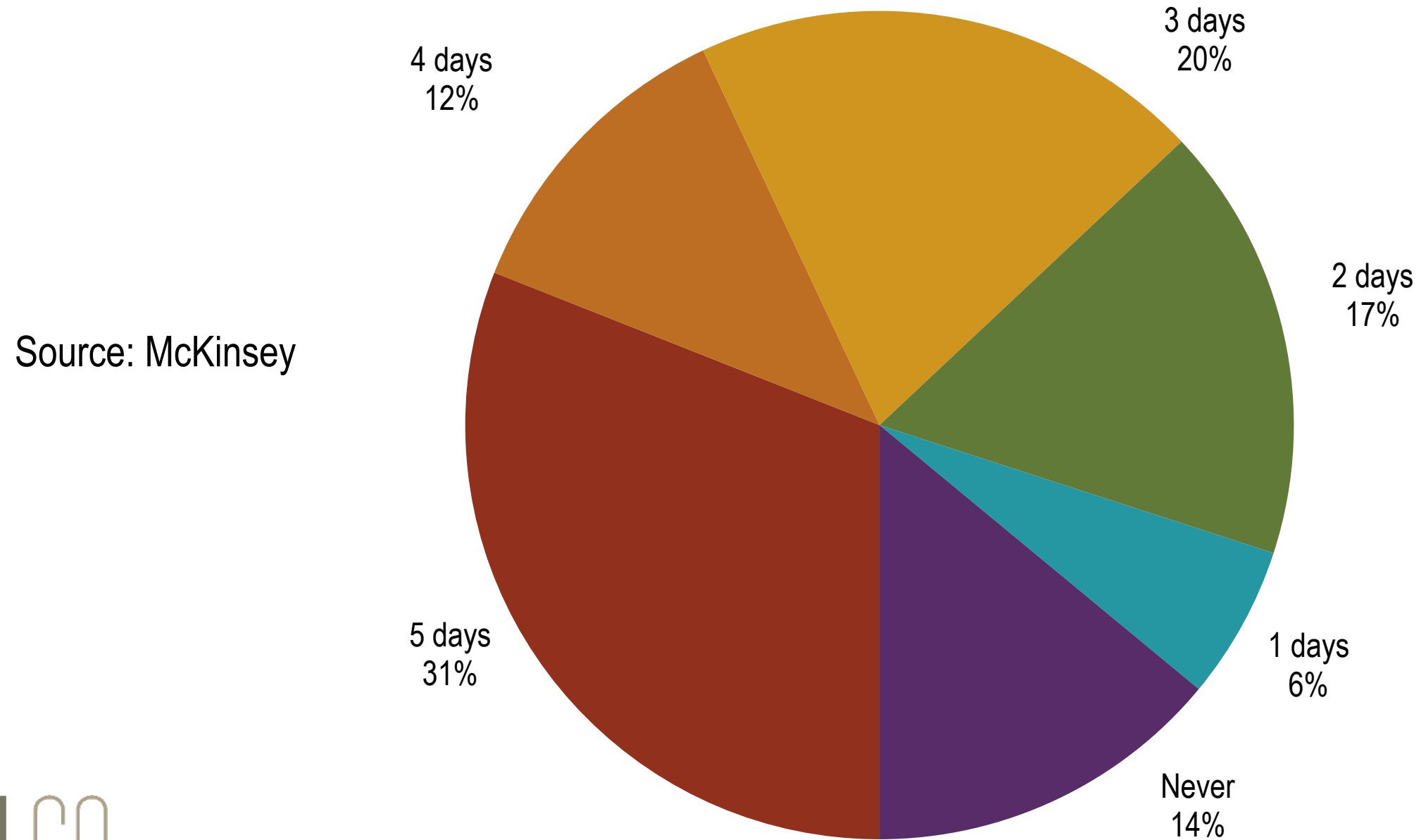


City Sector Model based on American Community Survey 2015-2019

Figure 10

Employee Work from Home Preferences

MCKINSEY SURVEY 12/20 – 1/21

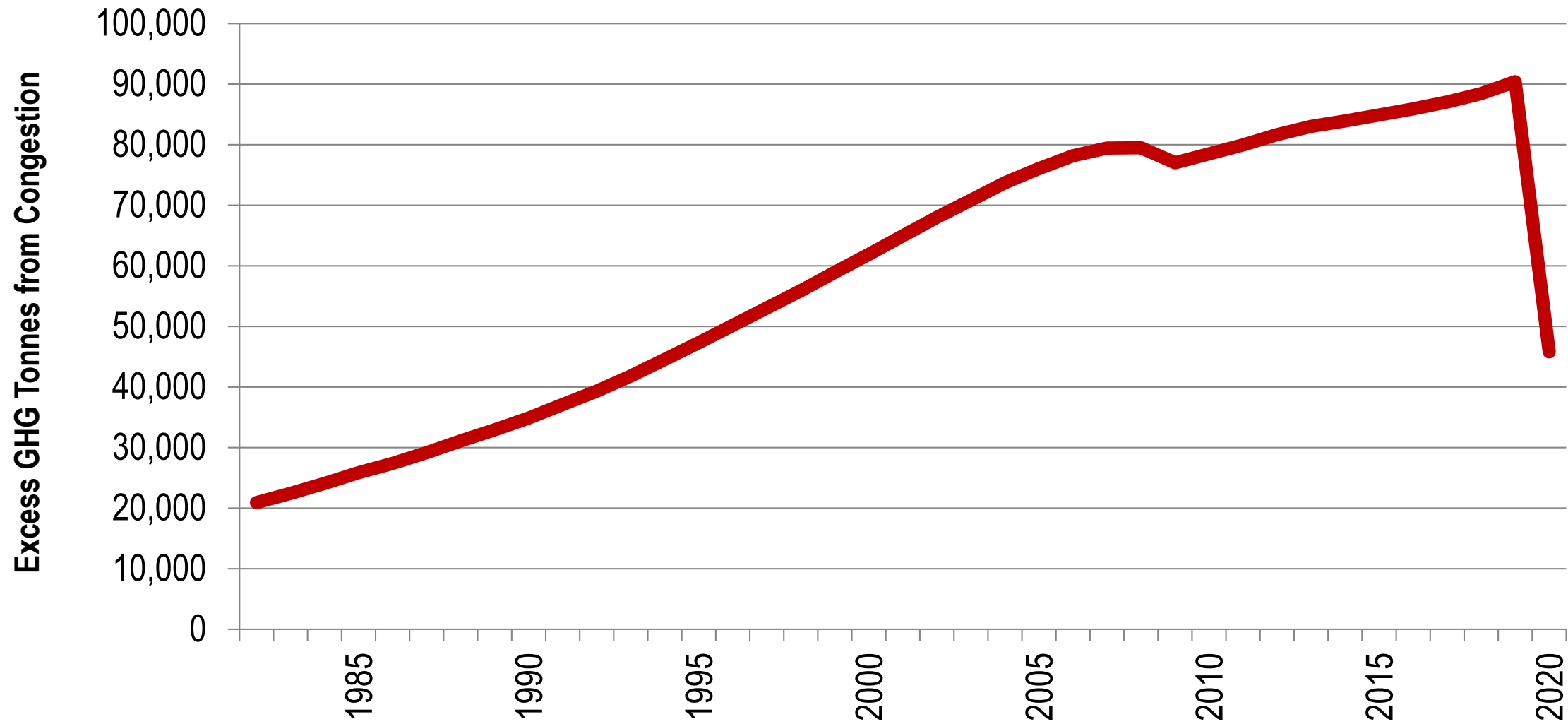


Source: McKinsey

Figure 11

Excess GHG Tonnes from Congestion

URBAN MOBILITY REPORT: 1982 TO 2020



Derived from *Urban Mobility Report 2021*

Figure 12

THANK YOU!



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